

Current Report No. 16/2016

Date of preparation: 12 April 2016

Subject: Adopted amendments to the Articles of Association of Lubelski Węgiel Bogdanka S.A.

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that on 12 April 2016 the Extraordinary General Shareholders Meeting of the Company adopted Resolutions **No. 3** concerning amendments to the Company’s Articles of Association. The previous provisions of the Articles of Association of LW Bogdanka S.A. and the introduced amendments are attached to this current report.

Legal basis for submitting the report: Article 38.1.2 of the Regulation of the Minister of Finance on the Stock Exchange

Attachment:

- Previous provisions of the Articles of Association of LW Bogdanka S.A. and the amendments introduced by the Extraordinary General Shareholders Meeting on 12 April 2016.