

Current Report No. 38/2016

Date of preparation: 27 October 2016

Subject: Court registration of the Articles of Association of LW Bogdanka S.A.

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of LW BOGDANKA S.A. ("Company") hereby informs you that it was notified on 27 October 2016 that the District Court for Lublin-Wschód in Lublin, with registered office in Świdnik, VI Commercial Division of the National Court Register, issued a decision on registering a new version of the Company's Articles of Association, adopted by virtue of Resolution No. 3 of the Extraordinary General Shareholders Meeting of Lubelski Węgiel BOGDANKA S.A. on 17 August 2016.

A uniform text of the Company's Articles of Association is attached to this report.