

Current Report 39/2016

Date of preparation: 2 November 2016

Subject: Information on preliminary Q1-Q3 2016 financial results

General legal basis: Article 17.1 of the MAR Regulation – confidential information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (the “Company”) hereby informs you that on 2 November 2016 it decided to publish the preliminary financial results for three quarters 2016 (Q1-Q3 2016) and the third quarter 2016 (Q3 2016) which are as follows:

Separate financial results of LW Bogdanka S.A. for Q1-Q3 2016:

Net revenue on sales: PLN 1,311,161,000

EBITDA: PLN 415,375,000

EBIT: PLN 144,385,000

Net profit: PLN 114,504,000

Consolidated financial results of the LW Bogdanka Group for Q1-Q3 2016:

Net revenue on sales: PLN 1,314,387,000

EBITDA: PLN 432,279,000

EBIT: PLN 154,637,000

Net profit: PLN 120,159,000

Separate financial results of LW Bogdanka S.A. for Q3 2016:

Net revenue on sales: PLN 464,911,000

EBITDA: PLN 152,038,000

EBIT: PLN 57,266,000

Net profit: PLN 44,702,000

Consolidated financial results of the LW Bogdanka Group for Q3 2016:

Net revenue on sales: PLN 465,442,000

EBITDA: PLN 154,900,000

EBIT: PLN 58,072,000

Net profit: PLN 45,205,000

The results in their final version will be presented in the Consolidated Quarterly Report of the LW Bogdanka Group for three quarters of 2016, to be published on 10 November 2016.