

Current Report No. 34/2016

Date of preparation: 18 August 2016

Subject: List of shareholders holding at least 5% of votes at the Extraordinary General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A., held on 17 August 2016

General legal basis: Article 70.3 of the Act on Public Offering - General Shareholders Meeting, a list of shareholders holding more than 5% of shares.

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby announces that the shareholders present at the Extraordinary General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A.(“EGSM”), which took place on 17 August 2016, in total held 25,574,509 votes. This means that the Company’s share capital consisting of 34,013,590 shares, each conferring the right to one vote, was represented at the Extraordinary General Shareholders Meeting in 75.19%.

List of shareholders holding at least 5% of votes at the Extraordinary General Shareholders Meeting is attached hereto.

Legal basis for submitting the report: Article 70.3 of the Act on Public Offering.