

Current Report 20/2017

Date of preparation: 1 August 2017

Subject: Information on preliminary IH 2017 financial results

General legal basis: Article 17.1 of the MAR Regulation – confidential information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (the “Company”) hereby informs you that on 1 August 2017 it decided to publish the preliminary financial results for the first half 2017 (IH 2017) which are as follows:

Separate financial results of LW Bogdanka S.A. for IH 2017:

Net revenue on sales: PLN 899,987,000

EBITDA: PLN 307,056,000

EBIT: PLN 140,125,000

Net profit: PLN 114,972,000

Consolidated financial results of the LW Bogdanka Group for IH 2017:

Net revenue on sales: PLN 902,086,000

EBITDA: PLN 318,635,000

EBIT: PLN 147,474,000

Net profit: PLN 112,124,000

In the period under analysis no one-off events, which would have a material impact on the presented results, occurred.

The results in their final version will be presented in the financial statements of LW Bogdanka Group for IH 2017, to be published on 7 September 2017.