

Current Report 26/2017

Date of preparation: 7 November 2017

Subject: Information on preliminary Q1-Q3 2017 financial results

General legal basis: Article 17.1 of the MAR Regulation – confidential information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (the “Company”) hereby informs you that on 7 November 2017 it decided to publish the preliminary financial results for the three quarters 2017 (Q1-Q3 2017) which are as follows:

Separate financial results of LW Bogdanka S.A. for Q1-Q3 2017:

Net revenue on sales: PLN 1,304,716,000

EBITDA: PLN 438,637,000

EBIT: PLN 184,318,000

Net profit: PLN 146,535,000

Consolidated financial results of the LW Bogdanka Group for Q1-Q3 2017:

Net revenue on sales: PLN 1,307,132,000

EBITDA: PLN 452,539,000

EBIT: PLN 191,886,000

Net profit: PLN 143,655,000

In the period under analysis no one-off events, which would have a material impact on the presented results, occurred.

The results in their final version will be presented in the financial statements of LW Bogdanka Group for Q1-Q3 2017, to be published on 23 November 2017.