

Current Report No. 9/2018

Date of preparation: 30 March 2018

Subject: Timely bond redemption

General legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. (the “Company”) hereby informs you that on 30 March 2018 the Company redeemed registered bonds, series BOGD02 300318, with a par value of PLN 100,000 (one hundred thousand zlotys) each, issued under the bond issue programme. The bond issue programme was established based on a bond issue agreement concluded with Bank Polska Kasa Opieki S.A., reported in Current Report No. 33/2013 of 23 September 2013.

The bonds were redeemed by way of payment, for each Bond, of a sum of money equal to the par value of the Bond.

The redemption was effected as per the schedule set forth in the Programme Agreement referred to in Current Report No. 34/2013 of 27 September 2013.

Legal basis for submitting the report: Article 5.1.3 of the Regulation of the Minister of Finance on the Stock Exchange