

Poznań, 27 April 2020

To: **Management Board
of Lubelski Węgiel Bogdanka S.A.**
with its registered office in Bogdanka
21-013 Puchaczów, Poland

From: **ENEA S.A.**
ul. Górecka 1
60-201 Poznań, Poland

Dear Sir/Madam,

Acting on behalf of ENEA S.A., holder of a 64.57% share in the share capital of Lubelski Węgiel Bogdanka S.A. ("Company"), **we hereby request that an Extraordinary General Shareholders Meeting of the Company be convened** pursuant to Article 400.1 of the Polish Code of Commercial Partnerships and Companies, taking account of the principles applicable to public companies.

We request that the Extraordinary General Shareholders Meeting of the Company be convened with the following agenda:

1. Opening of the Extraordinary General Shareholders Meeting.
2. Electing the Chairman of the Extraordinary General Shareholders Meeting.
3. Acknowledging that the Extraordinary General Shareholders Meeting had been properly convened and acknowledging its capacity to adopt resolutions.
4. Adopting the agenda.
5. Adopting a resolution on amending the Company's Articles of Association.
6. Closing of the Extraordinary General Shareholders Meeting.

Justification:

The requested amendment to the Company's Articles of Association concerns giving the Minister of State Assets the right to appoint and dismiss one member of the Company's Supervisory Board, as replacement of the existing provision giving this right to the Minister of Energy.

[stamp] ENEA Spółka Akcyjna
Vice-President of the Management Board for
Corporate Affairs
[signature]
Zbigniew Piętka

[stamp] ENEA Spółka Akcyjna
Vice-President of the Management Board for
Commercial Affairs
[signature]
Piotr Adamczak

Appendices:

1. Draft resolution of the Extraordinary General Shareholders Meeting.

[stamp] ATTORNEY-AT-LAW
Wiktor Pabich
[signature]

/ DRAFT /

RESOLUTION No.

**OF THE EXTRAORDINARY GENERAL SHAREHOLDERS MEETING
of Lubelski Węgiel Bogdanka Spółka Akcyjna
with its registered office in Bogdanka
of ... 2020**

on amending the Company's Articles of Association

Article 1

Acting under Article 430.1 of the Polish Code of Commercial Partnerships and Companies, the Extraordinary General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby resolves:

1. to amend the existing wording of the Company's Articles of Association so that article 16.4 shall read as follows:

"4. As long as Enea S.A. holds more than 50% of shares in the Company's share capital, the State Treasury represented by the Minister of State Assets shall have the right to appoint and dismiss one member of the Supervisory Board by way of a written statement filed to the Company's Management Board. Such an appointment or dismissal shall be effective once a relevant statement is filed to the Management Board and shall not require a resolution of the General Shareholders Meeting."

Article 2

The Resolution will enter into force on the day of its adoption.

[*stamp*] ATTORNEY-AT-LAW
Wiktor Pabich
[*signature*]