

Current Report 19/2010

Date of preparation: 13 May 2010

Subject: Draft resolutions for the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. to be held on 10 June 2010, and proposed amendments to the Company's Articles of Association

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information.

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby encloses draft resolutions of the Company's Annual General Shareholders Meeting to be held on 10 June for 2010 along with appendices.

In addition, at the Company's website, www.lw.com.pl, in the corporate section, Investors Relations/General Shareholders Meeting tab, the following documents will be available:

1. Financial Statements and Directors' Report on Operations of Lubelski Węgiel Bogdanka S.A. for 2009.
2. Consolidated Financial Statements of the Lubelski Węgiel Bogdanka S.A. Group and the Directors' Report on Operations of the Lubelski Węgiel Bogdanka S.A. Group for 2009.
3. Report on Operations of the Supervisory Board of Lubelski Węgiel Bogdanka S.A. as the Company's governing body for 2009.
4. Supervisory Board's Report on the assessment of the Company's Financial Statements and Directors' Report on Operations for 2009, and the Management Board's motion regarding the distribution of net profit.
5. Supervisory Board's Report on the assessment of the Consolidated Financial Statements of the Lubelski Węgiel Bogdanka S.A. Group and the Directors' Report on Operations of the Lubelski Węgiel Bogdanka S.A. Group for 2009;

Legal basis for submitting the report: Article 38.1.2 and 3 of the Regulation of the Minister of Finance on the Stock Exchange

Appendices:

- Draft resolutions for the Annual General Shareholders Meeting on 10 June 2010;
- Management Board's motion regarding the distribution of net profit for 2009;

- Management Board's motion regarding the amendments in the Articles of Association of Lubelski Węgiel Bogdanka S.A.;
- Existing provisions of the Articles of Association and contents of the proposed amendments.