

Current Report No. 9/2011

Date of preparation: 14 April 2011

Subject: Draft resolutions for the Annual General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. to be held on 10 May 2011, and proposed amendments to the Company's Articles of Association

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Contents:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka (the “Company”) hereby encloses draft resolutions of the Company's Annual General Shareholders Meeting to be held on 10 May 2011 along with appendices, as well as the existing provisions of the Articles of Association and the proposed amendments.

In addition, at the Company's website, www.lw.com.pl, in the corporate section, Investors Relations/General Shareholders Meeting tab, the following documents will be available:

1. Financial Statements and Directors' Report on Operations of Lubelski Węgiel Bogdanka S.A. for 2010.
2. Consolidated Financial Statements of the Lubelski Węgiel Bogdanka S.A. Group and the Directors' Report on Operations of the Lubelski Węgiel Bogdanka S.A. Group for 2010.
3. Report on Operations of the Supervisory Board of Lubelski Węgiel Bogdanka S.A. as the Company's governing body for 2010.
4. Supervisory Board's Report on the assessment of the Company's Financial Statements and Directors' Report on Operations for 2010, and the Management Board's motion regarding the distribution of net profit.
5. Supervisory Board's Report on the assessment of the Consolidated Financial Statements of the Lubelski Węgiel Bogdanka S.A. Group and the Directors' Report on Operations of the Lubelski Węgiel Bogdanka S.A. Group for 2010.

Legal basis for submitting the report: Article 38.1.2 and 38.1.3 of the Regulation of the Minister of Finance on the Stock Exchange

Appendices:

- Draft resolutions of the Annual General Shareholders Meeting to be held on 10 May 2011;

- Motion of the LW Bogdanka S.A.’s Management Board regarding the distribution of net profit for 2010;
- Resolution of the LW Bogdanka S.A.’s Supervisory Board on the assessment of the Management Board’s motion regarding the distribution of net profit for 2010;
- Motion of the LW Bogdanka S.A.’s Management Board regarding the amendments in the Articles of Association of Lubelski Węgiel Bogdanka S.A.;
- Resolution of the LW Bogdanka S.A.’s Supervisory Board providing the opinion on the Management Board’s motion regarding the amendments in the Company’s Articles of Association;
- Existing provisions of the Articles of Association and contents of the proposed amendments.