

Current Report 14/2009

Date of preparation: July 14, 2009

Subject: Convening the Extraordinary General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. for August 11, 2009

General legal basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Content:

The Management Board of Lubelski Węgiel Bogdanka S.A. with registered office in Bogdanka hereby announces that acting pursuant to Article 398 and 399.1 of the Code of Commercial Companies and Article 44.3.1 of the Company's Articles of Association, it convened the Extraordinary General Shareholders Meeting of Lubelski Węgiel Bogdanka S.A. in Bogdanka for August 11, 2009 at 12.00 p.m. (noon) in the Company's registered office in Bogdanka (miners' canteen).

Agenda:

1. opening of the Extraordinary General Shareholders Meeting;
2. adopting a resolution on election of the Chairman of the Extraordinary General Shareholders Meeting;
3. acknowledging the Extraordinary General Shareholders Meeting to be validly convened and acknowledging its capacity to adopt resolutions;
4. adopting a resolution on accepting the agenda;
5. electing the Ballot Counting Committee;
6. presenting the consolidated financial statements of Lubelski Węgiel Bogdanka S.A. Group and the Directors' report on operations of the Lubelski Węgiel Bogdanka S.A. Group for financial year 2008;
7. presenting the Supervisory Board's opinion on the assessment of the consolidated financial statements of the Lubelski Węgiel Bogdanka S.A. Group and the Directors' report on operations of the Lubelski Węgiel Bogdanka S.A. Group for financial year 2008;
8. adopting a resolution on approving the consolidated financial statements of the Lubelski Węgiel Bogdanka S.A. Group and the Directors' report on operations of the Lubelski Węgiel Bogdanka S.A. Group for financial year 2008;
9. adopting a resolution on amending the Company's Articles of Association;
10. adopting a resolution on amending the Rules of the Company's General Shareholders Meeting;
11. miscellaneous;
12. closing of the Extraordinary General Shareholders Meeting.

Further, the Company's Management Board hereby notifies that pursuant to Article 9.3 of the Act on Trading in Financial Instruments of July 29, 2005 in conjunction with Article 406.3 of the Code of Commercial Companies, the participation in the General Shareholders Meeting is contingent upon submitting to the Company's registered office, not later than a week before the scheduled date of the General Shareholders Meeting, of a registered deposit certificate, issued by the entity maintaining securities account pursuant to the provisions on trading in financial instruments, indicating in particular that the certificate was issued for the purpose of submitting it to the Company in connection with the General Shareholders Meeting and that the shares will be blocked until the Meeting is closed.

In case of shareholders whose shares are deposited in a joint investment account maintained by the issue sponsor, registered deposit certificates will be issued by that entity.

The deposit certificates should be submitted on business days between 6.45 a.m. and 2.45 p.m. to the Main Office in the Company's registered office in Bogdanka, 21-013 Puchaczów, by August 4, 2009 inclusive.

The shareholders entitled to participation under the registered shares may participate in the General Shareholders Meeting if they are entered to the share register at least one week before the scheduled date of the General Shareholders Meeting.

The shareholders may participate in the General Shareholders Meeting and exercise their voting right personally or through proxies. The power of proxy should be granted in writing otherwise being null and void. The power of proxy granted by a foreign person in a foreign language should be accompanied by its translation into the Polish language, prepared by a sworn translator.

The list of shareholders entitled to participate in the General Shareholders Meeting pursuant to Article 407.1 of the Code of Commercial Companies will be displayed in the Management Board's secretary's office in the Company's registered office in Bogdanka, 21-013 Puchaczów, three business days before the scheduled date of the General Shareholders Meeting.

All documents prepared for the purposes of the General Shareholders Meeting will be placed on the Company's website, www.lw.com.pl.

The registration of the shareholders will start on the General Shareholders Meeting date, in the meeting room, at 11.00 a.m.

Further, the Management Board of LW Bogdanka S.A. encloses hereby the currently binding provisions of the Articles of Association and the content of the intended amendments.

The Extraordinary General Shareholders Meeting convened for August 11, 2009 is governed by the provisions of the Code of Commercial Companies binding on the date of convening the Extraordinary General Shareholders Meeting. The provisions of the Code of Commercial Companies regarding General Shareholders Meetings which will become effective on August

3, 2009 will not apply to the Extraordinary General Shareholders Meeting convened for August 11, 2009.

Attachment:

- the currently binding provisions of the Articles of Association of LW BOGDANKA S.A. and the proposed amendments – the Extraordinary General Shareholders Meeting of August 11, 2009.

Legal basis for submitting the report:

Article 38.1.1 of the Regulation of the Minister of Finance on the Stock Exchange

Article 38.1.2 of the Regulation of the Minister of Finance on the Stock Exchange